

Warner Bros. Discovery, Inc. Reports Fourth-Quarter 2022 Earnings Results

With the major restructuring decisions behind us, this year we are focused on building and growing our businesses for the future, and we're off to a great start. We're seeing strong momentum across the enterprise, including our exciting long-term plans for DC Studios, the historic success of our latest HBO series *The Last of Us*, the significant financial and operating gains in DTC, and the record sales of our newest game *Hogwarts Legacy*. And with our unparalleled portfolio of assets and IP, a growing roster of exceptional creative talent, and some of the buzziest storytelling in the industry, we believe we have re-positioned our businesses to take full advantage of the many opportunities ahead.

— David Zaslav, President & CEO

Q4 Financial Summary & Operational Highlights

- Q4 total revenues were \$11,008 million. Revenues decreased 9% ex-FX^(*) compared to the prior year quarter, on a combined basis^(*).
- Net loss available to Warner Bros. Discovery, Inc. was \$(2,101) million, and included \$1,850 million of pre-tax amortization from acquisition-related intangible assets and \$1,198 million of pre-tax restructuring expenses.
- Q4 total Adjusted EBITDA^(*) was \$2,603 million. Adjusted EBITDA decreased 2% ex-FX compared to the prior year quarter, on a combined basis.
- Q4 cash provided by operating activities increased to \$2,846 million and reported free cash flow^(*) increased to \$2,482 million.
- Ended Q4 with \$3.9 billion of cash on hand, \$49.5 billion of gross debt^(*), and 5.0x net leverage^(*).
- Global DTC subscribers^(*) increased 1.1 million to 96.1 million at the end of Q4 versus 95.0 million subscribers at the end of Q3, helped in part by the re-launch of HBO Max on Amazon Channels in December 2022.
- In Q4, TBS, TLC, and TNT were among the top-5 cable networks in Primetime for adults 25-54^(*).
- Continued strength in storytelling as highlighted by our 22 nominations^(*) and 8 wins^(*) at the 80th Golden Globe[®] Awards, and our 14 Academy Award[®] nominations, including Best Picture and Best Actor in a Leading Role nods for Warner Bros. Pictures' *Elvis*^(*).

Three Months Ended December 31,

	2022			2021			% Change		
	Actual	Pro Forma Adjustments	Pro Forma Combined	Actual	Pro Forma Adjustments	Pro Forma Combined	Actual	Pro Forma Combined (Actual)	Combined (ex-FX) ^(*)
\$ in millions									
Total revenues	\$ 11,008	\$ —	\$ 11,008	\$ 3,187	\$ 9,226	\$ 12,413	NM	(11)%	(9)%
Net (loss) income available to Warner Bros. Discovery, Inc.	(2,101)	693	(1,408)	38	(795)	(757)	NM	NM	NM
Adjusted EBITDA ^(*)	2,603	—	2,603	1,137	1,604	2,741	NM	(5)%	(2)%
Cash provided by operating activities	2,846			864			NM		
Reported free cash flow ^(*)	2,482			784			NM		

Pro forma combined results represent the combined results of the Company and the WarnerMedia business as if the transaction whereby the Company acquired the WarnerMedia business (the "Merger") had been completed on January 1, 2021. Pro forma adjustments for Q4 2021 represent the WarnerMedia business's results for Q4 2021. Refer to page 13 for more information.

NM - Not meaningful

(*) A non-GAAP financial measure; see the section starting on page 13 titled Definitions & Sources for additional details

Warner Bros Annual Report

Brian L. Ott, Robert L. Mack



Warner Bros Annual Report:

Federal Communications Commission Reports United States. Federal Communications Commission,1972 *Annual Report of the Archivist of the United States* National Archives (U.S.),1940 **Federal Communications Commission Reports. V. 1-45, 1934/35-1962/64; 2d Ser., V. 1- July 17/Dec. 27, 1965-.** United States. Federal Communications Commission,1972 **The Warner Brothers** Chris Yogerst,2023-09-05 One of the oldest and most recognizable studios in Hollywood Warner Bros is considered a juggernaut of the entertainment industry Since its formation in the early twentieth century the studio has been a constant presence in cinema history responsible for the creation of acclaimed films blockbuster brands and iconic superstars These days the studio is best known as a media conglomerate with a broad range of intellectual property spanning movies TV shows and streaming content Despite popular interest in the origins of this empire the core of the Warner Bros saga cannot be found in its commercial successes It is the story of four brothers Harry Albert Sam and Jack whose vision for Hollywood helped shape the world of entertainment as we know it In *The Warner Brothers* Chris Yogerst follows the siblings from their family s humble origins in Poland through their young adulthood in the American Midwest to the height of fame and fortune in Hollywood With unwavering resolve the brothers soldiered on against the backdrop of an America reeling from the aftereffects of domestic and global conflict The Great Depression would not sink the brothers who churned out competitive films that engaged audiences and kept their operations afloat and even expanding During World War II they used their platform to push beyond the limits of the Production Code and create important films about real world issues openly criticizing radicalism and the evils of the Nazi regime At every major cultural turning point in their lifetime the Warners held a front row seat Paying close attention to the brothers identities as cultural and economic outsiders Yogerst chronicles how the Warners built a global filmmaking powerhouse Equal parts family history and cinematic journey *The Warner Brothers* is an empowering story of the American dream and the legacy four brothers left behind for generations of filmmakers and film lovers to come **Annual Report of the Board of Agriculture** Vermont. State Board of Agriculture,1897 **The Best in Annual Reports** ,1991 *Hearings, Reports and Prints of the House Committee on the Judiciary* United States. Congress. House. Committee on the Judiciary,1966 **Stock Exchange Practices** United States. Congress. Senate. Committee on Banking and Currency,1932 Annual Report of the Board of Education Connecticut. State Board of Education,1893 *Sport and the Media* Merryn Sherwood,Anthony Kerr,Ashleigh-Jane Thompson,Matthew Nicholson,2025-05-26 Now in a fully revised and updated third edition *Sport and the Media* Managing the Nexus combines in depth analysis of the rapidly developing sport media industry with a clear and straightforward guide to practical sport media management skills The book explains how the media works as well as the practical skills necessary to manage the communication process It explores the commercial relationships that exist between media and sport organisations as well as the shift towards in house media production and explains how to apply a range of tools and strategies to promote the

message brand and achievements of sport organisations This updated edition includes three completely new chapters introducing the fundamentals of storytelling the growing significance of social issues and the diversity of job roles and careers in sport media It also features expanded coverage of digital technologies and social media as well as profiles of industry professionals This is an essential textbook for any degree level course on sport and the media sport media management or sport communication and invaluable reading for any sport media or sport management practitioner looking to improve their professional skills Additional resources include case diagnostics tutorial plans test bank additional readings and links to useful websites and videos

Hollywood Vault Eric Hoyt, 2014-07-03 Hollywood Vault is the story of how the business of film libraries emerged and evolved spanning the silent era to the sale of feature libraries to television Eric Hoyt argues that film libraries became valuable not because of the introduction of new technologies but because of the emergence and growth of new markets and suggests that studying the history of film libraries leads to insights about their role in the contemporary digital marketplace The history begins in the mid 1910s when the star system and other developments enabled a market for old films that featured current stars After the transition to films with sound the reissue market declined but the studios used their libraries for the production of remakes and other derivatives The turning point in the history of studio libraries occurred during the mid to late 1940s when changes in American culture and an industry wide recession convinced the studios to employ their libraries as profit centers through the use of theatrical reissues In the 1950s intermediary distributors used the growing market of television to harness libraries aggressively as foundations for cross media expansion a trend that continues today By the late 1960s the television marketplace and the exploitation of film libraries became so lucrative that they prompted conglomerates to acquire the studios The first book to discuss film libraries as an important and often underestimated part of Hollywood history Hollywood Vault presents a fascinating trajectory that incorporates cultural legal and industrial history

Federal Register, 1965

Brand Hollywood Paul Grainge, 2007-10-31 From the growth in merchandising and product placement to the rise of the movie franchise branding has become central to the modern blockbuster economy In a wide ranging analysis focusing on companies such as Disney Dolby Paramount New Line and in particular Warner Bros Brand Hollywood provides the first sustained examination of the will to brand in the contemporary movie business Outlining changes in the marketing and media environment during the 1990s and 2000s Paul Grainge explores how the logic of branding has propelled specific kinds of approach to the status and selling of film Analyzing the practice of branding the poetics of corporate logos and the industrial politics surrounding the development of branded texts properties and spaces including franchises ranging from Looney Tunes to Lord of the Rings and Harry Potter to The Matrix Grainge considers the relation of branding to the emergent principle of total entertainment Employing an interdisciplinary method drawn from film studies cultural studies and advertising and media studies Brand Hollywood demonstrates the complexities of selling entertainment in the global media moment providing a fresh and engaging perspective on branding s

significance for commercial film and the industrial culture from which it is produced **Nickelodeon Nation** Heather Hendershot, 2004-02 The first examination of the most popular tv network for kids Essays are both scholars as well as journalists Nick employees and psychologists Annual Report of the Railroad Commissioners of the State of New-York, and of the Tabulations and Deductions from the Reports of the Railroad Corporations, Made to the Board, for the Year Ending ... New York (State). Board of Railroad Commissioners, 1886 **Annual Report of the Board of Regents of the University of Minnesota to the Governor for the Fiscal Year Ending ...** University of Minnesota. Board of Regents, 1890

Critical Media Studies Brian L. Ott, Robert L. Mack, 2025-10-21 Master the critical tools for understanding media in today's fast evolving digital landscape Critical Media Studies An Introduction for the Digital Age provides students with a powerful framework for analyzing the impact of media on knowledge attitudes and behaviors In a world increasingly shaped by digital technologies and personalized information feeds this leading textbook supplies the theoretical tools and knowledge to understand how media influence individuals and society With an interdisciplinary approach Brian L Ott and Robert L Mack explore media's role as a powerful socializing force addressing the key areas of media technologies industries messages and audiences Each section delves into distinct critical perspectives such as Marxist feminist and queer analysis alongside exclusive chapters on pragmatic and erotic approaches The fourth edition includes significant updates including a detailed examination of the ecological impact of digital media and unique engagement with Byung Chul Han's philosophy Throughout this edition revised chapters incorporate contemporary examples cutting edge pedagogical features timely discussion of global trends and much more Ideal for both undergraduate and graduate students Critical Media Studies is perfect for courses in Media Studies Communication and Digital Media programs Whether in introductory or advanced classes students will find the text invaluable for fostering critical thinking media literacy and informed citizenship Covering both introductory and advanced topics it is also a valuable reference for scholars media professionals and those in communication related fields

Home Audio Recording Act United States. Congress. Senate. Committee on the Judiciary, 1987 **Billboard** , 1986-03-29 In its 114th year Billboard remains the world's premier weekly music publication and a diverse digital events brand content and data licensing platform Billboard publishes the most trusted charts and offers unrivaled reporting about the latest music video gaming media digital and mobile entertainment issues and trends **Survey of American Listed Corporations** , 1942

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