



Water Filter Study

NSF surveyed consumers across the US to explore their purchasing motivations, concerns and preferences of water filters.

Demand for Third-Party Certification



Look for a certification mark when purchasing a replacement filter element.



More likely to trust a water filter independently certified safe and effective.



Say independent certification should be mandatory for all water filtration systems sold in stores.

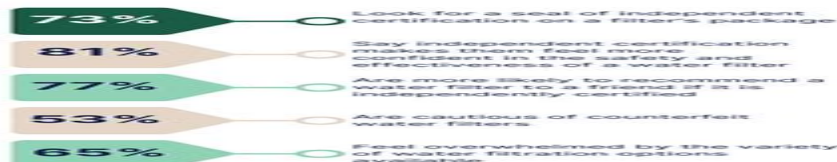


Filter owners are nearly 3x more concerned about filter effectiveness than speed.



More water filtration owners trust an independent certification more than the word of the filter brand or online reviews.

Shopper Trends



Top Concerns Buyers Have Before Choosing a Water Filter

Effectiveness

Cost

Health Impact

Lifespan

Maintenance



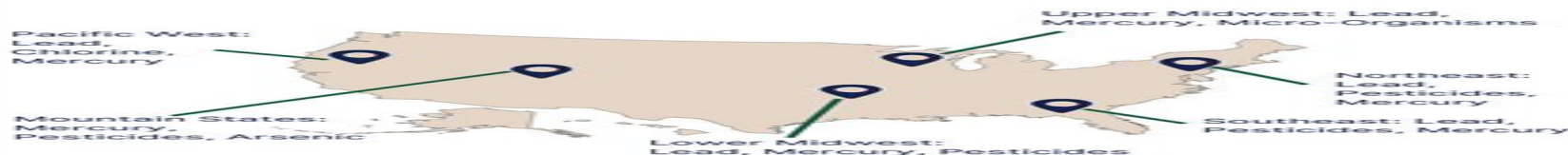
On average, buyers are willing to pay 17% more for independently certified water filters than uncertified.

79% of parents insist on only giving their kids filtered water from certified filters.

Almost half of filter buyers say unfiltered water is worse for their kids than soda.

77% of filter owners say their water is unhealthier than their air at home.

Top Contaminants Consumers Want Removed By Region



The mountain states emerge as the region with the least amount of trust in their water. The Northeast emerges with the most trust.

Top Qualities Shoppers Look for in a Water Filter

Affordability

Ease of Installation

Effective Performance

Long Lifespan

Positive Reviews & Reputation

Consumer Trust in Tap Water



67% of people in urban environments trust their tap water at home. The percentage drops to 45% in suburban environments and 43% in rural.

Top contaminants buyers want removed from their water:



About the Research

The independent research was conducted with a random representative sample of respondents in the US. The sample was controlled for water filter owners. A total of N=1003 surveys were conducted. The study seeks to explore consumer attitudes toward water filter purchasing decisions, evaluating their top concerns, wishes to pay, and qualities they want in a water filter. The data results will help align water filter product design and manufacturing with consumer needs. The survey was conducted using online interviews through TrendCandy. Fieldwork: December 2023.



Water Filtration Study Guide In Michigan

Jessica J Manson



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Table of Contents Water Filtration Study Guide In Michigan

1. Understanding the eBook Water Filtration Study Guide In Michigan
 - The Rise of Digital Reading Water Filtration Study Guide In Michigan
 - Advantages of eBooks Over Traditional Books
2. Identifying Water Filtration Study Guide In Michigan
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Water Filtration Study Guide In Michigan
 - User-Friendly Interface
4. Exploring eBook Recommendations from Water Filtration Study Guide In Michigan
 - Personalized Recommendations
 - Water Filtration Study Guide In Michigan User Reviews and Ratings
 - Water Filtration Study Guide In Michigan and Bestseller Lists
5. Accessing Water Filtration Study Guide In Michigan Free and Paid eBooks
 - Water Filtration Study Guide In Michigan Public Domain eBooks
 - Water Filtration Study Guide In Michigan eBook Subscription Services
 - Water Filtration Study Guide In Michigan Budget-Friendly Options
6. Navigating Water Filtration Study Guide In Michigan eBook Formats
 - ePub, PDF, MOBI, and More
 - Water Filtration Study Guide In Michigan Compatibility with Devices
 - Water Filtration Study Guide In Michigan Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Water Filtration Study Guide In Michigan
 - Highlighting and Note-Taking Water Filtration Study Guide In Michigan
 - Interactive Elements Water Filtration Study Guide In Michigan
8. Staying Engaged with Water Filtration Study Guide In Michigan

- Joining Online Reading Communities
- Participating in Virtual Book Clubs
- Following Authors and Publishers Water Filtration Study Guide In Michigan
- 9. Balancing eBooks and Physical Books Water Filtration Study Guide In Michigan
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Water Filtration Study Guide In Michigan
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Water Filtration Study Guide In Michigan
 - Setting Reading Goals Water Filtration Study Guide In Michigan
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Water Filtration Study Guide In Michigan
 - Fact-Checking eBook Content of Water Filtration Study Guide In Michigan
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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