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South Africa Tourism Report Q4 2010

Published on September 2010

Report Summary

Tourism Overview

Final official data for 2009 show a slowdown in growth in foreign tourist arrivals for the third consecutive year, with arrivals up by 3.6% year-on-year (y-o-y) - close to BMI's estimate of 3.8%. We continue to question the tourist status of most of the arrivals from Zimbabwe, however, particularly since the increase in arrivals from that country in 2009 was roughly equivalent to the total net rise in arrivals to South Africa. Data for January-April 2010 show foreign tourist arrivals rose by over 16% y-o-y. Growth in arrivals from across Africa was strong, up by almost 21% y-o-y, but arrivals from Zimbabwe continue to dominate, increasing by 73% y-o-y to 220,000 visitors. Growth in arrivals from Europe was subdued at less than 2% y-o-y to about 8,000 visitors.

Hospitality

Preliminary data for the first half of 2010 paint a relatively poor picture for the hospitality sector. The total number of foreign and domestic tourist room nights in all accommodation establishments fell by 0.5% y-o-y. However, the number of tourist room nights increased by 15% y-o-y in June, clearly boosted by the World Cup.

2010 World Cup

South Africa hosted the 2010 football World Cup from June 11 to July 11. The tournament attracted more than 1.4mn foreign tourists, a 25% increase compared with June-July 2009. This meant an additional 286,000 visitors, which was well below the 450,000 anticipated by FIFA at the beginning of the year. Most domestic and international observers, especially FIFA, regarded the first World Cup in Africa as a success for the host nation. Although costs associated with the World Cup escalated in the years leading up to the tournament, the government identified public transport as the key legacy project.

Forecast Scenario

We forecast that growth in tourist arrivals and tourism receipts in 2010 will pick up sharply due to South Africa hosting the World Cup and economic recoveries in key source markets. Due to strong growth in arrivals in the early months of 2010, we have also pushed up our growth forecast for tourist arrivals for the year as a whole to 15% y-o-y. However, further upward revisions to our exchange rate forecasts this quarter mean that the strength of the rand against the US dollar and the euro over the long term will constrain the tourism sector.

Sun International

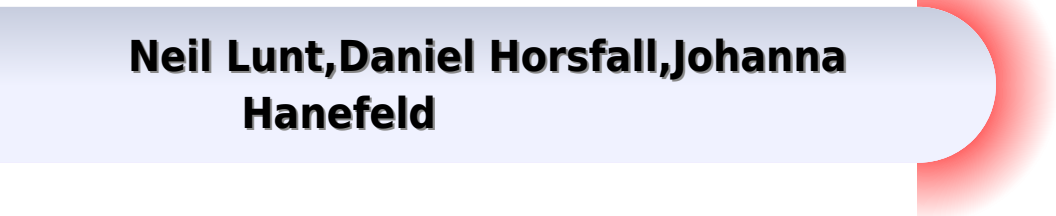
During FY09/10, ending 30 June 2010, South Africa's leading hotel and casino company, Sun International, reported a 1% y-o-y decrease in revenue to ZAR8.0bn and a 7% y-o-y decline in earnings before interest, tax, depreciation and amortisation (EBITDA). Gaming revenue was in line with the previous year at ZAR6.2bn, while revenue from rooms was down by 5% y-o-y to ZAR857mn. Overall group occupancy was down by 5% y-o-y at 67% and there was a marginal y-o-y decline in the average room rate to ZAR898. The fall in occupancy rates was due to weaker international, group and conventions demand at the Sun City, Table Bay and Zambian hotels. Despite higher room rates, occupancy during the World Cup was also below expectations. Looking ahead, although the company believes trading conditions are stabilising, it anticipates that demand within the gaming and hospitality sectors will remain weak in the coming financial year. Some growth in revenue, however, is forecast, particularly from group operations in Chile and Nigeria.

Comair

Comair, operator of British Airways (BA) in South Africa and the domestic low-cost carrier Kulula, will expand its African route network from October 2010, with five return flights per week between Johannesburg and Dar es Salaam in Tanzania. BA will operate the new route.

South Africa Travel Report

**Neil Lunt, Daniel Horsfall, Johanna
Hanefeld**



South Africa Travel Report:

Surveys and Statistical Studies on International Travel Ruth T. Blond,1961 **OECD Economic Surveys: South Africa 2020** OECD,2020-07-31 The COVID 19 outbreak is worsening an already fragile economic outlook Since 2013 growth has been modest and unemployment has been rising Policy uncertainty has been the main driver of low confidence and subdued investment Following a sharp fiscal deterioration in recent years the crisis also heightened debt sustainability challenges *The Report: South Africa 2014* Oxford Business Group,2014-12-08 Indeed since the end of apartheid in 1994 South Africa has become a major diplomatic player both on the African continent as well as further afield Despite the size of South Africa s economy the country currently faces a number of major economic challenges As of the end of July 2014 the unemployment rate was at 25.5% according to data from Statistics South Africa which was among the highest in the world While the government s long term development plans are generally highly regarded delivery and execution has occasionally been problematic While there are major hurdles that must be cleared given the country s strong institutions and the rapid pace of economic expansion over the past two decades South Africa should be able to look forward to 20 more years of peace and steady sustained economic growth **Country Reports on Human Rights Practices** ,1988 **Annual Report of the Director of Bureau of Foreign and Domestic Commerce to the Secretary of Commerce for the Fiscal Year Ended ...** United States. Bureau of Foreign and Domestic Commerce,1921 **Tourism Management in Southern Africa** ,2003 Hearings, Reports and Prints of the House Committee on Foreign Affairs United States. Congress. House. Committee on Foreign Affairs (1789-1975),1971 **Monthly Catalogue, United States Public Documents** ,1979

Country Reports on Human Rights Practices for 1985 ,1986 **Interim Report of the Activities of the House Committee on Government Reform and Oversight** United States. Congress. House. Committee on Government Reform and Oversight,1995 **Congressional Record** United States. Congress,2000 The Congressional Record is the official record of the proceedings and debates of the United States Congress It is published daily when Congress is in session The Congressional Record began publication in 1873 Debates for sessions prior to 1873 are recorded in The Debates and Proceedings in the Congress of the United States 1789 1824 the Register of Debates in Congress 1824 1837 and the Congressional Globe 1833 1873 Urban Tourism in the Developing World Gustav Visser,2017-07-28 Over the past decade the field of urban tourism has consolidated with the appearance of several books that concentrate upon the Western European and North American experience Recently the scope and range of urban research has widened considerably including the welcome appearance of studies that examine the tourism phenomenon in cities outside the Euro American heartland Despite this growing international body of debate and scholarship on tourism and cities particularly in the developed North literature that relates to the developing world as a whole and to Africa in particular remains sparse The task of Urban Tourism in the Developing World The South African Experience is to augment the current international scholarship

concerning urban tourism in the developing world More especially the contributors draw attention to a range of case studies from South Africa that provide some starting points to address the uneven scholarly coverage of urban tourism the African context has received to date In addition the research material presented here seeks to contribute toward raising the South African and indeed the African profile within growing international scholarship concerning issues of urban tourism and development This collection aims to expand an emerging South African and African tourism research voice concerning the tourism and development nexus as well as to stem critiques that this body of research appears to have developed in a theoretical vacuum divorced from broader international tourism research discourses This collection of essays not only further develops an independent South African tourism perspective but also presents research that is closely tied to international urban tourism research debates In addition this analysis of urban tourism in the South African context enriches the rather Western oriented theories of urban tourism discourse through its emphasis on how urban tourism is evolving in urban Africa

Handbook on Medical Tourism and Patient Mobility Neil Lunt,Daniel Horsfall,Johanna Hanefeld,2015-06-29 The growth of international travel for purposes of medical treatment has been accompanied by increased academic research and analysis This Handbook explores the emergence of medical travel and patient mobility and the implications for patients and health

Monthly Catalog of United States Government Publications United States. Superintendent of Documents,1979

Interim Report of the Activities of the House Committee on Government Reform and Oversight, One Hundred Fourth Congress, First Session, 1995 United States. Congress. House. Committee on Government Reform and Oversight,1996 *Annual Report on Exchange Arrangements and Exchange Restrictions 2023* International Monetary Fund.

Monetary and Capital Markets Department,2024-12-19 The AREAER provides a comprehensive description of restrictions on international trade and payments capital controls and measures implemented in the financial sector including prudential measures that may affect capital flows for all IMF members It also provides information on the classification of their exchange rate arrangements operation of foreign exchange markets restrictions on current international payments and transfers and multiple currency practices subject to the IMF's jurisdiction in accordance with Article VIII Descriptions of individual member countries are available at AREAER Online

House of Diggs Marion Orr,2025-09-16 At the height of the civil rights movement Charles C Diggs Jr 1922 1998 was the consummate power broker In a political career spanning 1951 to 1980 Diggs Michigan's first Black member of Congress was the only federal official to attend the trial of Emmett Till's killers worked behind the scenes with Martin Luther King Jr and founded the Congressional Black Caucus He was also the chief architect of legislation that restored home rule to Washington DC and almost single handedly ignited the American anti apartheid movement in the 1960s Drawing on extensive archival research including Diggs's rarely seen personal papers FBI documents and original interviews with family members and political associates political scientist Marion Orr reveals that Diggs practiced a politics of strategic moderation Orr argues that this quiet approach was more effective than the militant

race politics practiced by Adam Clayton Powell and more appealing than the conservative Chicago style approach of William Dawson two of Diggs's better known Black contemporaries Vividly written and deeply researched House of Diggs is the first biography of Congressman Charles C Diggs Jr one of the most consequential Black federal legislators in US history Congressman Diggs was a legislative lion whose unfortunate downfall punctuated his distinguished career and pushed him and his historic accomplishments out of sight Now for the first time House of Diggs restores him to his much deserved place in the history of American politics

One Discipline, Four Ways Fredrik Barth, Andre Gingrich, Robert Parkin, Sydel Silverman, 2010-03-17 One Discipline Four Ways offers the first book length introduction to the history of each of the four major traditions in anthropology British German French and American The result of lectures given by distinguished anthropologists Fredrik Barth Andre Gingrich Robert Parkin and Sydel Silverman to mark the foundation of the Max Planck Institute for Social Anthropology this volume not only traces the development of each tradition but considers their impact on one another and assesses their future potentials Moving from E B Taylor all the way through the development of modern fieldwork Barth reveals the repressive tendencies that prevented Britain from developing a variety of anthropological practices until the late 1960s Gingrich meanwhile articulates the development of German anthropology paying particular attention to the Nazi period of which surprisingly little analysis has been offered until now Parkin then assesses the French tradition and in particular its separation of theory and ethnographic practice Finally Silverman traces the formative influence of Franz Boas the expansion of the discipline after World War II and the fault lines and promises of contemporary anthropology in the United States

Southern African Perspectives on Sustainable Tourism Management Jarkko Saarinen, Berendien Lubbe, Naomi N. Moswete, 2022-05-31 This edited collection focuses on tourism development sustainability and local change in southern Africa The book offers a range of both conceptual and applied perspectives that address various changes in southern African tourism and community development relations The key drivers of change that include climate change and globalization form the context for the diverse and interesting set of case studies from the region The main conceptual grounds of the book cover sustainability sustainable development goals SDGs responsibility vulnerability adaptation resilience governance local development and inclusive growth In this book sustainability is seen as one of the most important issues currently facing the tourism sector affecting all types and scales of tourism operations and environments in the region Tourism is an increasingly important economy in the southern African region and the industry is creating changes for communities and environment while also facing major challenges caused by global trends and changes The book offers a case study driven approach to sustainability needs of tourism development in local community contexts The case study chapters are linked through the book's focus on sustainable tourism and local community development Through emphasizing the need to understand both global change and local contexts in sustainable tourism development this book is a valuable resource for all those working in the field

Handbook of Research on International Travel Agency and Tour

Operation Management Chand Dhiman, Mohinder, Chauhan, Vinay, 2019-05-31 Changes within the travel industry such as globalization consumerism and advancements in technology have transformed travel agencies into highly competitive businesses To remain successful new business approaches and models must be created in the global tourism and hospitality industry Travel companies continue to expand their businesses in different countries and seek to collaborate with international entrepreneurs developing the need for cross cultural strategies and policies As travel agencies flourish identifying these business practices is necessary for these organizations to obtain a competitive management model at the global level The Handbook of Research on International Travel Agency and Tour Operation Management gathers the latest methodologies tools models and theories regarding tourism development and sustainability into one comprehensive reference source in order to promote manage and maximize the profitability potential of travel agencies and tour operation services Featuring research on topics such as e marketing medical tourism and online travel this book provides travel agents managers industry professionals researchers academics and students with the necessary resources to effectively develop and implement organizational strategies and models

Reviewing **South Africa Travel Report**: Unlocking the Spellbinding Force of Linguistics

In a fast-paced world fueled by information and interconnectivity, the spellbinding force of linguistics has acquired newfound prominence. Its capacity to evoke emotions, stimulate contemplation, and stimulate metamorphosis is actually astonishing. Within the pages of "**South Africa Travel Report**," an enthralling opus penned by a highly acclaimed wordsmith, readers embark on an immersive expedition to unravel the intricate significance of language and its indelible imprint on our lives. Throughout this assessment, we shall delve into the book's central motifs, appraise its distinctive narrative style, and gauge its overarching influence on the minds of its readers.

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