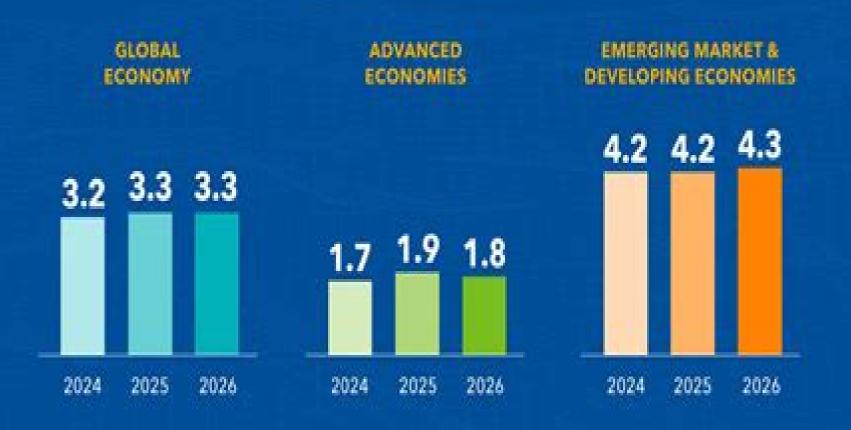
WORLD ECONOMIC OUTLOOK UPDATE JANUARY 2025

GROWTH PROJECTIONS

(REAL GDP GROWTH, PERCENT CHANGE)



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World Economic Outlook, October 2014 International Monetary Fund. Research Dept., 2014-10-07 The pace of recovery has disappointed in recent years and downside risks have increased including from heightened geopolitical tensions These increased risks make it a priority to raise actual and potential growth In a number of economies an increase in public infrastructure investment can also provide support to demand and help boost potential output And in advanced economies as well as emerging and developing economies there is a general urgent need for structural reforms to strengthen growth potential or make growth more sustainable The four individual chapters examine the overall global outlook the prospects for individual countries and regions the benefits of increased public infrastructure investment in terms of raising output and the extent to which global imbalances have narrowed significantly since their peak in 2006 **International Monetary Fund** Annual Report 2014 International Monetary Fund. Secretary's Department, 2014-10-03 Seven years after the onset of the global financial crisis the world still has a way to go to secure a sustainable recovery marked by strong growth that supports rapid job creation and benefits all International Monetary Fund IMF Managing Director Christine Lagarde says in her foreword to the institution's Annual Report 2014 From Stabilization to Sustainable Growth published today The recovery is ongoing but it is still too slow and fragile subject to the vagaries of financial sentiment Millions of people are still looking for work The level of uncertainty might be diminishing but it is certainly not disappearing Ms Lagarde said that throughout the crisis and in the recovery period the IMF has been and continues to be an indispensible agent of economic cooperation for its membership The report covers the work of the IMF's Executive Board and contains financial statements for the year May 1 2013 to April 30 2014 It describes the IMF s support for its 188 member countries with an emphasis on the core areas of IMF responsibility assessing their economic and financial policies providing financing where needed and building capacity in key African Economic Outlook 2014 Global Value Chains and Africa's Industrialisation areas of economic policy African Development Bank, OECD, United Nations Development Programme, 2014-05-19 The African Economic Outlook 2014 analyses the continent's growing role in the world economy and predicts two year macroeconomic prospects It details the performance of African economies in crucial areas World Economic Outlook, October 2014 International Monetary Fund. Research Dept., 2014-10-07 The pace of recovery has disappointed in recent years and downside risks have increased including from heightened geopolitical tensions These increased risks make it a priority to raise actual and potential growth In a number of economies an increase in public infrastructure investment can also provide support to demand and help boost potential output And in advanced economies as well as emerging and developing economies there is a general urgent need for structural reforms to strengthen growth potential or make growth more sustainable The four individual chapters examine the overall global outlook the prospects for individual countries and regions the benefits of increased public infrastructure investment in terms of raising output and the extent to which global imbalances have narrowed significantly since their peak

in 2006 Regional Economic Outlook, May 2014, Western Hemisphere International Monetary Fund, 2014-04-24 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries. The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries World Economic Outlook, October 2022 International Monetary Fund, 2022-10-11 Global economic activity is experiencing a broad based and sharper than expected slowdown with inflation higher than seen in several decades The cost of living crisis tightening financial conditions in most regions Russia s invasion of Ukraine and the lingering COVID 19 pandemic all weigh heavily on the outlook Global growth is forecast to slow from 6.0 percent in 2021 to 3.2 percent in 2022 and 2.7 percent in 2023 This is the weakest growth profile since 2001 except for the global financial crisis and the acute phase of the COVID 19 pandemic Global inflation is forecast to rise from 4.7 percent in 2021 to 8 8 percent in 2022 but to decline to 6 5 percent in 2023 and to 4 1 percent by 2024 Monetary policy should stay the course to restore price stability and fiscal policy should aim to alleviate the cost of living pressures while maintaining a sufficiently tight stance aligned with monetary policy Structural reforms can further support the fight against inflation by improving productivity and easing supply constraints while multilateral cooperation is necessary for fast tracking the green energy transition and preventing fragmentation World Economic Outlook, October 2015 International Monetary Fund. Research Dept., 2015-10-06 This issue discusses a number of factors affecting global growth as well as growth prospects across the world's main countries and regions It assesses the ongoing recovery from the global financial crisis in advanced and emerging market economies and evaluates risks both upside and downside including those associated with commodity prices currency fluctuations and financial market volatility A special feature examines in detail causes and implications of the recent commodity price downturn analytical chapters look at the effects of commodity windfalls on potential output and of exchange rate movements on trade World Economic Outlook, October 2017 International Monetary Fund. Research Dept., 2017-10-10 The global upswing in economic activity is strengthening Global growth which in 2016 was the weakest since the global financial crisis at 3 2 percent is projected to rise to 3 6 percent in 2017 and to 3 7 percent in 2018 The growth forecasts for both 2017 and 2018 are 0.1 percentage point stronger compared with projections earlier this year Broad based upward revisions in the euro area Japan emerging Asia emerging Europe and Russia where growth outcomes in the

first half of 2017 were better than expected more than offset downward revisions for the United States and the United Kingdom But the recovery is not complete while the baseline outlook is strengthening growth remains weak in many countries and inflation is below target in most advanced economies Commodity exporters especially of fuel are particularly hard hit as their adjustment to a sharp step down in foreign earnings continues And while short term risks are broadly balanced medium term risks are still tilted to the downside The welcome cyclical pickup in global activity thus provides an ideal window of opportunity to tackle the key policy challenges namely to boost potential output while ensuring its benefits are broadly shared and to build resilience against downside risks A renewed multilateral effort is also needed to tackle the common challenges of an integrated global economy OECD-FAO Agricultural Outlook 2014 OECD, Food and Agriculture Organization of the United Nations, 2014-07-11 This twentieth edition of the Agricultural Outlook provides market projections to 2023 for major agricultural commodities biofuels and fish across 41 countries and 12 regions It includes a special focus on India IEO Annual Report 2014 International Monetary Fund. Independent Evaluation Office, 2014-08-08 The 2014 Annual Report of the Independent Evaluation Office of the International Monetary Fund World Economic Outlook, April 2025 International Monetary, International Monetary Fund. Research Dept, 2025-04-22 The latest World Economic Outlook reports a slowdown in global growth as downside risks intensify While policy shifts unfold and uncertainties reach new highs policies need to be calibrated to rebalance growth inflation trade offs rebuild buffers and reinvigorate medium term growth thereby reducing both internal and external imbalances Policies that promote healthy aging bridge gender disparities and enhance the alignment of migrants skills with local labor market demands can play a crucial role in countering slow economic growth and fiscal pressures especially when coupled with infrastructure investment. The movement of migrants and refugees has become a fixture of public debate Chapter 3 examines how changes in the stringency of migrant and refugee policies can alter the journeys and legal pathways people choose to take within and between economies For example stricter policies can deflect flows of people to new destinations Those economies can experience short term challenges from strains on local services but ultimately benefit in the longer term Costs are likely to be more severe where challenges to integrate newcomers are larger notably in emerging market and developing economies and their skills are not well matched with local labor market needs Benefits can materialize sooner by boosting infrastructure investment and promoting private sector development International cooperation can also help by more evenly distributing short term costs across economies

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East in the past and what they mean for the future Latin American Economic Outlook 2016 Towards a New Partnership with China OECD, CAF Development Bank of Latin America, Economic Commission for Latin America and the Caribbean, 2015-12-12 The Latin American Economic Outlook 2016 is devoted to the evolving relationship between Latin America and China as well as its prospects in the long term World Economic Outlook, April 2018 International Monetary Fund. Research Dept., 2018-04-17 This report describes the world economic outlook as of April 2018 projecting that advanced economies will continue to expand above their potential growth rates before decelerating while growth in emerging markets in developing economies will rise before leveling off It details global prospects and policies including risks to the forecast and essential determinants of long term economic growth labor force participation in advanced economies the declining share of manufacturing jobs globally and in advanced economies and the process through which innovative activity Regional Economic Outlook, April 2015, Sub-Saharan Africa and technological knowledge spread across national borders International Monetary Fund. African Dept., 2015-04-28 The sharp decline in oil and other commodity prices have adversely impacted sub Saharan Africa Nevertheless the region is projected to register another year of solid economic performance In South Africa however growth is expected to remain lackluster while in Guinea Liberia and Sierra Leone the Ebola outbreak continues to exact a heavy economic and social toll This report also considers how sub Saharan Africa can harness the demographic dividend from an unprecedented increase in the working age population as well as the strength of the region s integration into global value chains

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