

State of \_\_\_\_\_

# **BUSINESS PURCHASE AGREEMENT**

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This Business Purchase Agreement (this "Agreement") is entered into as of the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ (the "Effective Date") by and among/between:

**Seller(s):** \_\_\_\_\_ (collectively the "Seller") and

**Buyer(s):** \_\_\_\_\_ (collectively the "Buyer").

**WHEREAS**, the Seller owns and operates a business known as \_\_\_\_\_ [Business name], a \_\_\_\_\_ [State]: (Check one)

- ☐ Corporation
- ☐ Sole proprietorship
- ☐ Limited liability company
- ☐ Partnership
- ☐ Limited partnership
- ☐ Limited liability partnership

located at \_\_\_\_\_ [Address] that engages in the business of: \_\_\_\_\_ [Description] (the "Business"); and

**WHEREAS**, the parties intend that the Seller shall sell to the Buyer the Business for the price, terms and conditions described below, and pursuant to the attachments and exhibits, if any, annexed to this main document.

**NOW THEREFORE**, for the reasons set forth, and in consideration of the mutual covenants and promises of the parties hereto, and intending to be legally bound, the Seller and the Buyer agree as follows:

**1. Sale of Business.** On the terms and subject to the conditions set forth in this Agreement, the Seller agrees to sell, assign, transfer, convey and deliver to the Buyer, and the Buyer agrees to purchase and acquire from the Seller all rights, title and interests of the Seller in and to the Business, including: (Check one)

- ☐ The assets described in Exhibit A attached hereto.
- ☐ ALL inventory, receivables, equipment, patents, trademarks, licenses, business records, goodwill, going concern and other assets of the Business, whether tangible or intangible.
- ☐ The following assets only: (Check all that apply)
  - ☐ (a) Cash. Cash and cash equivalents of the Business on hand or in financial institutions.
  - ☐ (b) Receivables. Accounts receivable, notes receivable and other amounts owed or payable to the Business.
  - ☐ (c) Inventory. All inventory and works in progress, wherever located.

# Purchase Agreements Templates

**Ginsburg, Levin, Rocap**

A red circular graphic with a gradient, appearing as a partial circle or a thick curved line, located to the right of the author's name.

## **Purchase Agreements Templates:**

**Drafting of Contracts - Templates with Drafting Notes** Ravi Singhania, 2020-06-01 This book is an essential handy guide for any draftsman and in house counsels as it not only contains the practical and usable templates that can serve as a prototype for the various contracts but also provides a sense about the purpose and critical points of the contract For each of the chapters along with the templates there is an introduction and drafting notes allowing a reader to grasp the essence and importance of the clauses It comprises of chapters on Partnership Procurement of goods services and assets Mergers Acquisitions and Joint Ventures Real Estate Employment Confidentiality Franchise Trademark Patent Copyright publishing broadcast reproduction and performer s rights Agency Hire Purchase Turnkey EPC and Project Finance One chapter is exclusively devoted to one of the most important clauses in any contract ie the Dispute Resolution clause and it covers the intricacies of this clause with respect to different contracts This book will prove useful for professionals students in understanding the practical details of varied contracts act as a beginning point for practitioners and be useful for all considering the vast number of contracts dealt with Key Features A must to have for in house legal teams consultants legal practitioners and fresh lawyers Templates of important and day to day contracts acting as a beginning point for practitioners Practical and business oriented templates for day to day contracts with introduction and drafting notes Special focus on Dispute Resolution clauses in most of the agreements Useful for professionals students to understand the practical details of varied contracts *Mergers, Acquisitions, and Buyouts, December 2020 Edition* Ginsburg & Levin, Rocap, 2020-12-21 Mergers Acquisitions and Buyouts November 2020 By Martin D Ginsburg Jack S Levin Donald E Rocap When structuring mergers and acquisitions there s only one way to be sure that you ve thought of all the tax and legal consequences rely on Martin D Ginsburg Jack S Levin and Donald E Rocap as you plan develop and execute your mergers and acquisitions strategy In this gold standard resource for mergers and acquisitions analysis and guidance available as a five volume print set a bundle with the print and CD ROM editions or online these expert practitioners offer you Solutions to real life business merger problems as they arise in negotiations Step by step analysis of typical and non typical company buyout and company merger transactional permutations Checklists flow charts and other at a glance mergers practice materials Whether you represent the buyer the seller or another interested party you can go straight to a model M A agreement that gives you A complete document structured to embody your client s M A interests Clauses addressing a wide variety of specific mergers and acquisitions situations Specific language for even the smallest mergers and acquisitions variations you re likely to encounter Includes CD ROM containing Mergers Acquisitions and Buyouts Sample Acquisition Agreements When it comes to companies buying other companies particularly public company acquisitions seemingly every transaction raises something unique Mergers Acquisitions and Buyouts is recently updated with New step by step methods for structuring transactions with tax SEC corporate HSR accounting and other mergers considerations New table summarizing and contrasting terms of

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*Stock Purchase Agreements in Estate Planning, with Forms* Addis E. Hull, 1979  
*Mergers, Acquisitions, and Buyouts* Martin D. Ginsburg, Jack S. Levin, Donald E. Rocap, 2022-01-23 Mergers Acquisitions and Buyouts December 2021 By Martin D Ginsburg Jack S Levin Donald E Rocap When structuring mergers and acquisitions there s only one way to be sure that you ve thought of all the tax and legal consequences rely on Martin D Ginsburg Jack S Levin and Donald E Rocap as you plan develop and execute your mergers and acquisitions strategy In this gold standard resource for mergers and acquisitions analysis and guidance available as a five volume print set a bundle with the print and CD ROM editions or online these expert practitioners offer you Solutions to real life business merger problems as they arise in negotiations Step by step analysis of typical and non typical company buyout and company merger transactional permutations Checklists flow charts and other at a glance mergers practice materials Whether you represent the buyer the seller or another interested party you can go straight to a model M A agreement that gives you A complete document structured to embody your client s M A interests Clauses addressing a wide variety of specific mergers and acquisitions situations Specific language for even the smallest mergers and acquisitions variations you re likely to encounter Includes CD ROM containing Mergers Acquisitions and Buyouts Sample Acquisition Agreements When it comes to companies buying other companies particularly public company acquisitions seemingly every transaction raises something unique Mergers Acquisitions and Buyouts is recently updated with New step by step methods for structuring transactions with tax SEC corporate HSR accounting and other mergers considerations New table summarizing and contrasting terms of pro buyer pro seller and neutral stock asset purchase agreements Practical guidance based on the latest mergers and acquisition news and the most recent corporate acquisition developments New mergers legislation M A regulations rulings and M A litigation outcomes impacting M A transactions as reflected in recent mergers and acquisitions Frequently asked questions covered in Mergers Acquisitions and Buyouts What are the tax considerations in our M A transaction Are there recent deals or developments affecting our M A transaction How do we handle unwanted assets How do we handle reorganizations that are solely for voting stock What are the tax aspects of LBO structuring and financing What should we be taking into consideration regarding management compensation How do you execute a mergers and acquisitions strategy using

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platforms which can help attract foreign investment improve pricing and foster financial resilience across the region

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*Legal Tech, Smart Contracts and Blockchain* Marcelo Corrales,Mark Fenwick,Helena Haapio,2019-02-07 There is a broad consensus amongst law firms and in house legal departments that next generation Legal Tech particularly in the form of Blockchain based technologies and Smart Contracts will have a profound impact on the future operations of all legal service providers Legal Tech startups are already revolutionizing the legal industry by increasing the speed and efficiency of traditional legal services or replacing them altogether with new technologies This on going process of disruption within the legal profession offers significant opportunities for all business However it also poses a number of challenges for practitioners trade associations technology vendors and regulators who often struggle to keep up with the technologies resulting in a widening regulatory gap Many uncertainties remain regarding the scope direction and effects of these new technologies and their integration with existing practices and legacy systems Adding to the challenges is the growing need for easy to use contracting solutions on the one hand and for protecting the users of such solutions on the other To respond to the challenges and to provide better legal communications systems and services Legal Tech scholars and practitioners have found allies in the emerging field of Legal Design This collection brings together leading scholars and practitioners working on these issues from diverse jurisdictions The aim is to introduce Blockchain and Smart Contract technologies and to examine their on going impact on the legal profession business and regulators



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