

FORM 5D

ESCROW AGREEMENT

(Select: **VALUE SECURITY/ SURPLUS SECURITY**)

THIS AGREEMENT is made as of the _____ day of _____

AMONG:

(the "Issuer")

AND:

(the "Escrow Agent")

AND:

EACH OF THE UNDERSIGNED SECURITYHOLDERS OF THE ISSUER
(a "Securityholder" or "you")

(collectively, the "Parties")

This Agreement is being entered into by the Parties under Exchange Policy 5.4 - *Escrow, Vendor Consideration and Resale Restrictions (the Policy)* in connection with a [Reverse Takeover, Change of Business, Qualifying Transaction, or other transaction (please describe)]. The Issuer is a [Tier 1/Tier 2 Issuer] as described in Policy 2.1 - *Initial Listing Requirements*.

For good and valuable consideration, the Parties agree as follows:

PART 1 ESCROW

1.1 Appointment of Escrow Agent

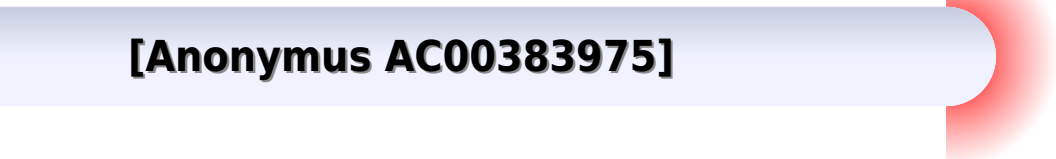
The Issuer and the Securityholders appoint the Escrow Agent to act as escrow agent under this Agreement. The Escrow Agent accepts the appointment.

1.2 Deposit of Escrow Securities in Escrow

- (1) You are depositing the securities (escrow securities) listed opposite your name in Schedule "A" with the Escrow Agent to be held in escrow under this Agreement. You will immediately deliver or cause to be delivered to the Escrow Agent any share certificates or other evidence of these securities which you have or which you may later receive.

Tsx Venture Corporate Finance Manual

[Anonymus AC00383975]



Tsx Venture Corporate Finance Manual:

Getting and Staying Listed in Canada Timothy Sean Baikie, 2003 **Open Pit Mine Planning and Design, Two Volume Set & CD-ROM Pack** William A. Hustrulid, Mark Kuchta, Randall K. Martin, 2013-07-31 Building on the success of its 2006 predecessor this 3rd edition of Open Pit Mine Planning and Design has been both updated and extended ensuring that it remains the most complete and authoritative account of modern open pit mining available Five new chapters on unit operations have been added the revenues and costs chapter has been substantial *APEC Economic Policy Report* ,2010

The Oxford Handbook of Private Equity Douglas Cumming, 2012-03-22 This Handbook provides a comprehensive picture of the issues surrounding the structure governance and performance of private equity **Rocky Mountain Mineral Law Institute** Rocky Mountain Mineral Law Institute, 2005 **Alberta Securities Act and Regulation 2005** Macleod Dixon Staff, 2005 **Moody's Bank and Finance Manual** ,1993 *Mergent International Manual* ,2009 *Mergent Industrial Manual* ,2003

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Practical introductions to corporate finance. [6]. Venture capital [Anonymus AC00383975], 1990 *Tsx Venture*

Exchange Source Wikipedia, 2013-09 Please note that the content of this book primarily consists of articles available from Wikipedia or other free sources online Pages 35 Chapters List of companies listed on the TSX Venture Exchange TSX Venture 50 Excerpt This is a list of companies listed on the TSX Venture Exchange The TSX Venture 50 is a yearly ranking done by the TMX Group of 50 upcoming companies on the TSX Venture Exchange The 2011 list was chosen by assigning equal weighting assigned to share price appreciation trading volume market capitalization growth and analyst coverage Released February 15 2012 The TSX Venture Exchange is a stock exchange in Canada It is headquartered in Calgary Alberta and has offices in Toronto Vancouver and Montreal All trading through the Exchange is done electronically so the Exchange does not have a trading floor It was previously known as the Canadian Venture Exchange CDNX but in 2001 the TSX Group now known as the TMX Group purchased it and renamed it The TMX Group also owns the Toronto Stock Exchange TSX The Toronto Stock Exchange is the senior equity market while the TSX Venture Exchange is a public venture capital marketplace for emerging companies As of November 2010 the TSX Venture Exchange had 2 364 listed companies with a combined market capitalization of 60 811 203 235 The Canadian Venture Exchange was created in Canada on November 29 1999 as a result of an agreement among the Vancouver Alberta Toronto and Montreal exchanges to restructure the Canadian capital markets along the lines of market specialization The CDNX was created by the merger of the Vancouver Stock Exchange VSE and the Alberta Stock Exchange ASE The focus of the CDNX was junior companies i e those whose assets business and market capitalization were too small to be listed on the Toronto Stock Exchange TSX Often these were resource exploration companies but also came to include new high technology ventures The exchange had its

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