

EvaluatePharma® Orphan Drug 2014 – Analysis Highlights

- Worldwide orphan drug sales forecast to total \$175bn (ICAGR 2014 to 2020 +10.5%), almost double overall prescription market growth (excluding generics)
- Orphan drugs set to be 19.1% of worldwide prescription sales by 2020 (including generics)
- Soliris (eculizumab) highest revenue per patient orphan drug in the USA
- Medium cost per patient differential 10 times higher for orphan drugs compared to non-orphan
- Bristol-Myers Squibb set to climb to number one position in orphan drug sales by 2020
- Pharmazyme, Vertex and Alexion set to march up the orphan sales ranking table
- Revlimid (lenalidomide) no.1 orphan drug in 2020
- Phase III orphan drug development cost half that of non-orphan, potentially a quarter with US tax breaks
- Phase III drug development time for orphan is no quicker than non-orphan
- Orphan drug FDA approval time: 10 months vs. 13 months for non-orphan
- Expected return on investment of phase III filed orphan drugs 1.89 times greater than non-orphan drugs
- VX-609 + sacralisin (Vortec) is most valuable R&D orphan drug
- Record year for FDA orphan designations in 2013 (260); European designations decline by 17%; Japan designations down 17%
- Imbruvica most promising new orphan drug approved by FDA in 2013
- 18.7% of EU orphan designations are for ultra-rare diseases
- Non-Hodgkin Lymphoma (NHL) is indication with most filed orphan drug designations in EU

Orphan Drug Report Development And Growth

Wenbin Ji



Orphan Drug Report Development And Growth:

Orphan Drug Report Development And Growth Book Review: Unveiling the Magic of Language

In a digital era where connections and knowledge reign supreme, the enchanting power of language has become more apparent than ever. Its power to stir emotions, provoke thought, and instigate transformation is really remarkable. This extraordinary book, aptly titled "**Orphan Drug Report Development And Growth**," written by a highly acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound impact on our existence. Throughout this critique, we shall delve into the book's central themes, evaluate its unique writing style, and assess its overall influence on its readership.

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